

MIDLAND DIVISION

IN RE:

Tajay Restaurants, Inc.CASE NO. 19-70067
CHAPTER 11

DEBTOR

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§CHAPTER 11 POST-CONFIRMATION REPORT
FOR THE QUARTER ENDING JUNE 2021

1. Quarterly or Final (check one)

2. SUMMARY OF DISBURSEMENTS*:

A. Disbursements made under the plan (itemize on page 3)	\$ <u>28,311.01</u>
B. Disbursements not under the plan	\$ <u>2,707.89</u>
Total Disbursements	\$ <u>31,018.90</u>

*ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3. Has the order confirming plan become final? Yes No
4. Are Plan payments being made as required under the Plan? Yes No
5. If "No", what Plan payments have not been made and why?

Please explain: _____

6. If plan payments have not yet begun, when will the first plan payment be made? _____ (Date)
7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? 12/11/2020 (Date)
8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.

9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

- A. If this is a final report, has an application for Final Decree been submitted*?

Yes Date application was submitted _____
 No Date when application will be submitted _____

*(if required by Local Rule)

- B. Estimated Date of Final Payment Under Plan TBD

INITIALS _____
DATE _____
UST USE ONLY

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: David Montgomery
 David Montgomery
 (PRINT NAME)

DATE: 7/01/2021

CASH RECEIPTS AND DISBURSEMENTS	CURRENT QUARTER	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER	35,000.02	35,000.02
RECEIPTS		
DISBURSEMENTS		
NET PAYROLL		
PAYROLL TAXES PAID		
SECURED/RENTAL/LEASES		
UTILITIES		
INSURANCE		
INVENTORY PURCHASES		
VEHICLE EXPENSES		
TRAVEL & ENTERTAINMENT		
REPAIRS, MAINTENANCE & SUPPLIES		
ADMINISTRATIVE & SELLING	2,707.89	2,707.89
OTHER (attach list)		
PLAN PAYMENTS (page 1 and page 3)	28,311.01	28,311.01
TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements)	31,018.90	31,018.90
NET CASH FLOW	(31,018.90)	(31,018.90)
CASH-END OF QUARTER	3,981.12	3,981.12

**CASH ACCOUNT RECONCILIATION FOR ALL FUNDS
QUARTER ENDING JUNE**

	Month/Year	Month/Year	Month/Year	Total
	04/2021	05/2021	06/2021	
Bank Balance	35,000.02	9,089.66	4,076.84	35,000.02
Deposit in Transit				0.00
Outstanding Checks			95.72	95.72
Adjusted Balance	35,000.02	9,089.66	3,981.12	34,904.30
Beginning Cash-Per Books	35,000.02	35,000.02	4,806.12	35,000.02
Receipts				0.00
Transfers Between Accounts				0.00
Checks/Other Disbursements		30,193.90	825.00	31,018.90
Ending Cash-Per Books	35,000.02	4,806.12	3,981.12	3,981.12

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

	Month/Year	Month/Year	Month/Year	Total
	04/2021	05/2021	06/2021	
Beginning Cash	35,000.02	35,000.02	4,806.12	
Total Receipts				0.00
Total Disbursements		30,193.90	825.00	31,018.90
Ending Cash	35,000.02	4,806.12	3,981.12	

IN RE:

Tajay Restaurants, Inc.

CASE NO. 19-70067

DEBTOR

PAYMENTS TO CREDITORS UNDER THE PLAN

Date	Check #	Creditor	Amount this payment	Sent date	Clear date	Reason	Cumulative total paid
5/3/2021	5003	A&W Restaurants	\$ 30.39	5/4/2021	5/14/2021	2020 Distribution	\$ 30.39
5/3/2021	5004	All Seasons Landscaping & More	\$ 2.44	5/4/2021		2020 Distribution	\$ 2.44
5/3/2021	5005	Asset Enterprises	\$ 59.11	5/4/2021	6/9/2021	2020 Distribution	\$ 59.11
5/3/2021	5006	ATMOS Energy	\$ 52.29	5/4/2021	6/8/2021	2020 Distribution	\$ 52.29
5/3/2021	5007	Automatic Fire Controls, Inc.	\$ 9.29	5/4/2021	5/12/2021	2020 Distribution	\$ 9.29
5/3/2021	5008	Black Plumbing, Inc.	\$ 31.71	5/4/2021	5/10/2021	2020 Distribution	\$ 31.71
5/3/2021	5009	Boykin Enterprises	\$ 446.32	5/4/2021	5/17/2021	2020 Distribution	\$ 446.32
5/3/2021	5010	Brian's Plumbing, Inc.	\$ 8.15	5/4/2021	5/24/2021	2020 Distribution	\$ 8.15
5/3/2021	5011	Brooks Grease Service, Inc.	\$ 5.02	5/4/2021	5/11/2021	2020 Distribution	\$ 5.02
5/3/2021	5012	CenterPoint Energy	\$ 52.41	5/4/2021	5/14/2021	2020 Distribution	\$ 52.41
5/3/2021	5013	City of Abilene	\$ 8.48	5/4/2021	5/21/2021	2020 Distribution	\$ 8.48
5/3/2021	5014	City of Ada	\$ 9.54	5/4/2021	5/27/2021	2020 Distribution	\$ 9.54
5/3/2021	5015	City of Ardmore	\$ 14.23	5/4/2021	5/14/2021	2020 Distribution	\$ 14.23
5/3/2021	5016	City of Durant	\$ 13.44	5/4/2021	5/12/2021	2020 Distribution	\$ 13.44
5/3/2021	5017	City of Midland	\$ 9.36	5/4/2021		2020 Distribution	\$ 9.36
5/3/2021	5018	City of Plainview	\$ 18.70	5/4/2021	5/17/2021	2020 Distribution	\$ 18.70
5/3/2021	5019	City of San Angelo - Envir. Health	\$ 7.08	5/4/2021	5/18/2021	2020 Distribution	\$ 7.08
5/3/2021	5020	Code Electric, LLC	\$ 2.51	5/4/2021	5/12/2021	2020 Distribution	\$ 2.51
5/3/2021	5021	Crossroads Refrigeration	\$ 60.04	5/4/2021		2020 Distribution	\$ 60.04
5/3/2021	5022	Culligan - Ada	\$ 3.46	5/4/2021		2020 Distribution	\$ 3.46
5/3/2021	5023	DTMJ-1, LLC	\$ 5,955.62	5/4/2021	5/5/2021	2020 Distribution	\$ 5,955.62
5/3/2021	5024	Elliott Electric Supply, Inc.	\$ 6.72	5/4/2021	5/10/2021	2020 Distribution	\$ 6.72
5/3/2021	5025	Fire & Safety, Inc.	\$ 3.64	5/4/2021	5/11/2021	2020 Distribution	\$ 3.64
5/3/2021	5026	Green Life Landscaping and General Services	\$ 31.77	5/4/2021	5/11/2021	2020 Distribution	\$ 31.77
5/3/2021	5027	IMC Waste Disposal	\$ 8.73	5/4/2021	5/26/2021	2020 Distribution	\$ 8.73
5/3/2021	5028	Interface Security Systems LLC	\$ 123.84	5/4/2021	5/10/2021	2020 Distribution	\$ 123.84
5/3/2021	5029	J & T Refrigeration	\$ 13.04	5/4/2021	5/10/2021	2020 Distribution	\$ 13.04
5/3/2021	5030	JAC Berg Family Limited Partnership	\$ 3,628.49	5/4/2021	5/14/2021	2020 Distribution	\$ 3,628.49
5/3/2021	5031	JAC Berg Family Limited Partnership	\$ 1,000.23	5/4/2021	5/14/2021	2020 Distribution	\$ 1,000.23
5/3/2021	5032	Jan McCormick	\$ 220.83	5/4/2021	5/13/2021	2020 Distribution	\$ 220.83
5/3/2021	5033	Janda Land Holdings, LLC	\$ 4,351.86	5/4/2021	5/10/2021	2020 Distribution	\$ 4,351.86
5/3/2021	5034	LJS Restaurants LLC	\$ 3,576.94	5/4/2021	5/24/2021	2020 Distribution	\$ 3,576.94
5/3/2021	5035	MasterScapes, Inc.	\$ 38.45	5/4/2021	5/11/2021	2020 Distribution	\$ 38.45
5/3/2021	5036	National Restaurant Assoc. Solutions	\$ 3.07	5/4/2021	5/7/2021	2020 Distribution	\$ 3.07
5/3/2021	5037	OG&E Electric Services	\$ 453.77	5/4/2021	5/28/2021	2020 Distribution	\$ 453.77
5/3/2021	5038	Oklahoma Natural Gas Company	\$ 10.15	5/4/2021	5/20/2021	2020 Distribution	\$ 10.15
5/3/2021	5039	Orkin, Inc. (Rollins)	\$ 423.61	5/4/2021	5/17/2021	2020 Distribution	\$ 423.61
5/3/2021	5040	Otis Refrigeration Services, Inc.	\$ 8.10	5/4/2021	5/11/2021	2020 Distribution	\$ 8.10
5/3/2021	5041	Our Energy	\$ 177.88	5/4/2021	5/21/2021	2020 Distribution	\$ 177.88
5/3/2021	5042	Phillips and Son Refrigeration	\$ 1.25	5/4/2021		2020 Distribution	\$ 1.25
5/3/2021	5043	Real Estate Acquisitions KJE LLC	\$ 3,000.65	5/4/2021	5/21/2021	2020 Distribution	\$ 3,000.65
5/3/2021	5044	RRR, Inc.	\$ 6.62	5/4/2021		2020 Distribution	\$ 6.62
5/3/2021	5045	Sebastian Arizpe	\$ 46.18	5/4/2021	5/24/2021	2020 Distribution	\$ 46.18
5/3/2021	5046	SFB, Inc.	\$ 6.78	5/4/2021	5/10/2021	2020 Distribution	\$ 6.78

5/3/2021	5047	STE Ventures LLC	\$ 4,063.22	5/4/2021	6/1/2021	2020 Distribution	\$ 4,063.22
5/3/2021	5048	Texas Filter Service, Inc.	\$ 18.07	5/4/2021	5/12/2021	2020 Distribution	\$ 18.07
5/3/2021	5049	Todds Outdoor Services	\$ 12.55	5/4/2021		2020 Distribution	\$ 12.55
5/3/2021	5050	Total Fire & Safety, Inc.	\$ 13.20	5/4/2021	6/8/2021	2020 Distribution	\$ 13.20
5/3/2021	5051	Tucker Plumbing	\$ 3.87	5/4/2021	5/25/2021	2020 Distribution	\$ 3.87
5/3/2021	5052	TXVNO312 LLC	\$ 173.32	5/4/2021	5/12/2021	2020 Distribution	\$ 173.32
5/3/2021	5053	Voss Lighting	\$ 9.02	5/4/2021	5/11/2021	2020 Distribution	\$ 9.02
5/3/2021	5054	Waste Management of Oklahoma	\$ 32.02	5/4/2021	5/14/2021	2020 Distribution	\$ 32.02
5/3/2021	5055	West Texas Rest. & Refrig. Abilene	\$ 26.23	5/4/2021	5/25/2021	2020 Distribution	\$ 26.23
5/3/2021	5056	Williams Landscape	\$ 17.32	5/4/2021	5/11/2021	2020 Distribution	\$ 17.32
		TOTAL	\$ 28,311.01				\$ 28,311.01